STATE OF SOUTH DAKOTA COUNTY OF LYMAN TOWN OF OACOMA SALES TAX REVENUE BONDS, SERIES 2003

BOND INFORMATION STATEMENT

State of South Dakota SDCL 6-8B-19

Return to: Secretary of State

FILING FEE: \$1.00

State Capitol

500 E. Capitol Pierre, SD 57501-5077

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer:

Town of Oacoma.

2. Designation of issue:

Sales Tax Revenue Bonds, Series 2003.

3. Date of issue:

November 4, 2003

4. Purpose of issue:

Provide funds for the financing of the

Community Center Project

5. Type of bond:

tax-exempt.

- 6. Principal amount and denomination of bond: \$1,100,000.00.
- 7. Paying dates of principal and interest:

See attached Schedule.

8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the Sales Tax Revenue Bond is true and correct on this 4th day of November 2003.

By: Valerie Moore Its: Finance Officer

Form: SOS REC 050 08/84

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S.D. SEC. OF STATE

1262463

\$1,100,000 Oacoma Sales Tax Revenue Bonds, Series 2003

Dated Nov 4, 2003

Debt Service Report

30/360/4+

FY 1/1	BY 7/1	Total	Interest	Coupon	Principal	Dates
	\$27,156.25	\$27,156.25	\$27,156.25			07/01/2004
	#800 (PC) - (SPE) - 6840 (PC) - PC(SP4) (PC) - PC(PC) (SPE)	\$44,312.50	\$10,312.50	3.750	\$34,000.00	10/01/2004
\$116,462.50 \$178,684.38		\$44,993.75	\$9,993.75	3.750	\$35,000.00	01/01/2005
		\$44,665.63	\$9,665.63	3.750	\$35,000.00	04/01/2005
	\$178,309.38	\$44,337.50	\$9,337.50	3.750	\$35,000.00	07/01/2005
		\$45,009.38	\$9,009.38	3.750	\$36,000.00	10/01/2005
	.	\$44,671.88	\$8,671.88	3.750	\$36,000.00	01/01/2006
		\$44,334.38	\$8,334.38	3.750	\$36,000.00	04/01/2006
	\$179,012.50	\$44,996.88	\$7,996.88	3.750	\$37,000.00	07/01/2006
	1,536	\$44,650.00	\$7,650.00	3.750	\$37,000.00	10/01/2006
\$179,284.38		\$45,303.13	\$7,303.13	3.750	\$38,000.00	01/01/2007
		\$44,946.88	\$6,946.88	3.750	\$38,000.00	04/01/2007
	\$179,490.63	\$44,590.63	\$6,590.63	3.750	\$38,000.00	07/01/2007
		\$45,234.38	\$6,234.38	3.750	\$39,000.00	10/01/2007
\$179,640.63 \$178,790.63	1	\$44,868.75	\$5,868.75	3.750	\$39,000.00	01/01/2008
		\$44,503.13	\$5,503.13	3.750	\$39,000.00	04/01/2008
	\$179,743.75	\$45,137.50	\$5,137.50	3.750	\$40,000.00	07/01/2008
	32	\$44,762.50	\$4,762.50	3.750	\$40,000.00	10/01/2008
	1	\$44,387.50	\$4,387.50	3.750	\$40,000.00	01/01/2009
		\$45,012.50	\$4,012.50	3.750	\$41,000.00	04/01/2009
	\$178,790.63	\$44,628.13	\$3,628.13	3.750	\$41,000.00	07/01/2009
\$179,734.38	W. W.	\$45,243.75	\$3,243.75	3.750	\$42,000.00	10/01/2009
	1	\$44,850.00	\$2,850.00	3.750	\$42,000.00	01/01/2010
	į	\$44,456.25	\$2,456.25	3.750	\$42,000.00	04/01/2010
\$266,518.7	\$356,612.50	\$222,062.50	\$2,062.50	3.750	\$220,000.00	07/01/2010
\$1,279,11	\$1,279,116	\$1,279,115.63	\$179,115.63	2 2009 XXX	\$1,100,000.00	